

Giving in Florida

The State of Philanthropy in the Sunshine State



February 2010

Giving in Florida



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Foreword

Florida Philanthropic Network is pleased to present this edition of *Giving in Florida*. The report provides the most comprehensive and up-to-date analysis of charitable giving in the state. It also demonstrates the commitment of our member grantmakers to be valuable partners with nonprofits in meeting community needs, and to be open and accessible in their work as funders.

FPN thanks the many individuals and organizations that helped make this report possible: the Foundation Center, which provided core data for this report and is a valued research partner; the David C. Anchin Center, University of South Florida, which made possible the appointment of Nikia Kaiza as the FPN/Anchin Center Research Fellow, who conducted the bulk of FPN’s original research for this report; Mark Brewer, chair of FPN’s Research Committee, for his guidance on the report; and FPN members, who provided grantmaking data and guidance for the report.

FPN is committed to providing ongoing research on Florida philanthropy, to help inform the work of grantmakers and nonprofits; increase awareness, understanding and support for the state’s philanthropic sector; and further our goal to build philanthropy to build a better Florida.

Katie Ensign
President

Jane Curran
Chair



About Florida Philanthropic Network

Florida Philanthropic Network is a statewide association of grantmakers working to strengthen philanthropy through research, education and public policy. FPN’s members are community and private foundations, corporate grantmakers and public charity grantmakers from across Florida who hold over \$6 billion in assets (excluding members located outside of Florida) and invest over \$400 million annually to improve the quality of life for our citizens. Our members share a commitment to promoting philanthropy, fostering collaboration and advancing public policy by Florida, in Florida. For more information, visit FPN’s website at www.fpnetwork.org, or contact FPN at 407-478-6262 or admin@fpnetwork.org. Check out FPN’s website throughout the year for updated research on Florida philanthropy and grantmaking at www.fpnetwork.org/ourresearch.



Key Findings

Total Charitable Giving

- Individuals, foundations and corporate givers in Florida gave **\$17.7 billion** in charitable contributions in 2007, a 36% increase from 2001. However, total charitable giving in the state is estimated to have declined in 2008 and 2009.
- Individual Floridians accounted for **79.6%** of the state's charitable giving, with charitable bequests comprising 12.4% and foundations, corporations and other grantmakers comprising 8.0%.

Giving by Individuals

- Individual Floridians gave **\$14.1 billion** to charity in 2007, up 36.5% from 2001 but just 0.1% from 2006. Individual giving is estimated to have declined in 2008.
- **75%** of Floridians said they donated money to charity in 2008, but just 23% said their donations increased from 2007 levels.

Giving by Foundations & Corporations

- Foundation and corporate giving in Florida totaled **\$1.43 billion** in 2007, an increase of 32.4% from 2001 and a higher growth rate than the national average.
- Giving by Florida's foundations and other grantmakers is expected to have declined by about **3%** in 2008 and by more in 2009, but could stabilize or increase slightly in 2010.
- **40%** of Florida grantmakers expect their total grants to increase in 2010 from 2009 levels, with half of these funders anticipating their grant dollars to grow by 4% or less, while another **42%** expect their grantmaking to stay about the same.

- Florida foundation assets grew to **\$22.12 billion** in 2007, up 33.7% from 2001.
- **73%** of Florida foundations expect their assets to increase in 2010 from 2009 levels, with the majority of these foundations anticipating single-digit asset growth of 9% or less.
- In 2007, Florida was home to **4,026** active foundations and corporate givers, a net increase of 737 grantmakers from 2001.
- Just **5%** of the state's grantmakers accounted for more than **70%** of the state's 2007 grant dollars.

Florida Grantmakers & The Economy

- **64%** of Florida grantmakers say they have made changes to their grantmaking programs in response to the current economic climate.

Grantmaking in Florida's Regions

- Grantmakers in Florida's Southeast region disbursed **53.3%** of the state's grant dollars in 2007—far and away the largest amount of any region—followed by the Central Florida (12.4%) and Central West (10.0%) regions.
- Grantmakers in Miami-Dade County awarded **25.5%** of Florida's 2007 grant dollars, the most of any county, followed by Palm Beach County (19.7%), Orange County (8.5%), Duval County (8.2%) and Broward County (6.2%).

Florida's Charitable Giving



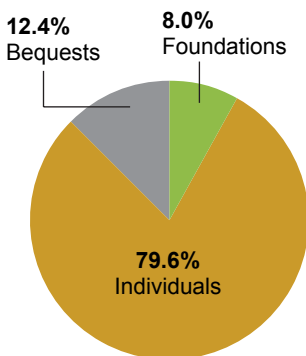
In 2007, individuals and foundations in Florida gave a total of \$17.7 billion in charitable contributions. This represents an inflation-adjusted increase of 36.2 percent from 2001 (see Table 1).

Individual Floridians accounted for the majority of charitable giving in the state—79.6 percent. Charitable bequests made up 12.4 percent of Florida's giving, while foundations, corporations and other grantmakers comprised the remaining 8.0 percent. These percentages are nearly identical to figures from 2001. Giving by foundations and individuals showed similar growth patterns between 2001 and 2007, with individual giving (through both current gifts and charitable bequests) increasing a bit more than foundation giving (see Table 1).

Florida's Charitable Giving Outlook

Even though charitable giving in Florida had recovered from the nation's 2001/2002 economic recession by the end of 2007, in the last years of the decade the nation confronted another recession that brought new challenges to philanthropy: the S&P 500 lost 38 percent of its value in 2008 (the largest decrease in more than 30 years), unemployment rose to double digits and personal income dropped. There are several indications that these and other economic factors have had a notable negative impact on 2008 and 2009 charitable giving in Florida, which has been particularly hard-hit by the recession.

Florida Charitable Giving

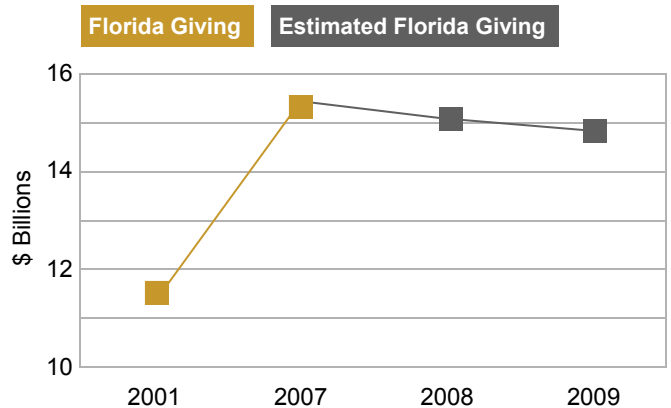


Source: Florida Philanthropic Network, The Foundation Center, IRS, 2009

National estimates by *Giving USA* suggest that individual giving fell by 2.7 percent in 2008 and estimates by Florida Philanthropic Network indicate that giving by Florida grantmakers dropped by 3.4 percent. If these figures hold true when the final 2008 figures are calculated, the result would be total charitable giving in Florida of \$15.09 billion (excluding bequests, which are unpredictable from year to year) in 2008—a loss of \$429.1 million in charitable dollars.

Research by The Foundation Center suggests that between 2008 and 2009, U.S. foundation giving fell by 8 to 13 percent. If we take the midpoint of this estimate (-10.5 percent) and assume this figure held true for Florida, it would result in foundation giving in the state dropping further in 2009 to \$1.2 billion. While there are no estimates of 2009 individual giving, assuming a best-case scenario that it stayed at 2008 levels, total Florida charitable giving, excluding bequests, would total \$14.95 billion in 2009, a loss of \$145 million.

Florida Charitable Giving (excluding bequests), 2001-2009



Source: Florida Philanthropic Network, The Foundation Center, IRS, 2009. Figures adjusted for inflation.

Table 1: Total Florida Charitable Giving, 2001-2007

	2001	2007	Change
Foundations	\$1,079.6	\$1,429.4	32.4%
Individuals	\$10,322.8	\$14,091.8	36.5%
Bequests	\$1,604.0	\$2,188.6	36.4%
Total	\$13,006.4	\$17,709.8	36.2%

Source: Florida Philanthropic Network, The Foundation Center, IRS, 2009. Dollars in millions. 2001 figures adjusted for inflation.

Individual Giving

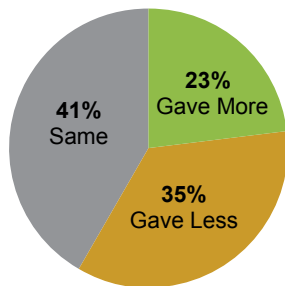


Individual Floridians gave a total of \$14.1 billion to charity in 2007, which is an inflation-adjusted increase of 36.5 percent from 2001. Between 2006 and 2007, however, individual giving in Florida rose just 0.1 percent, lagging behind the national growth rate (adjusted for inflation) of 1.4 percent.

Florida residents appear to be active givers. Three-quarters of Floridians said they donated money to a charitable organization in 2008, according to Leadership Florida's *Sunshine State Survey*. The majority of Florida residents—67 percent—said their annual charitable donations totaled less than \$500, with 23 percent giving less than \$100. But 14 percent indicated that they gave more than \$1,000 to charitable causes.

Changes in Floridians' Giving

How Floridians say their giving changed from 2007 to 2008



Source: Leadership Florida's 2008 Sunshine State Survey

A much smaller percentage of Floridians—23.9 percent of all those who filed tax returns—claimed charitable contributions on their tax returns in 2007, down from 26.9

percent in 2006. But these charitable contributions represent approximately 83 percent of all individual giving, according to *Giving USA*.

The average contribution per itemized return for Floridians in 2007 was \$5,060, a slight increase from 2006 (\$4,882). The average size of contributions by Floridians in 2007 was higher than the national average of \$4,623.

The total number of Floridians claiming charitable contributions on their tax returns decreased slightly between 2006 and 2007 (less than 1 percent), to 2.31 billion.

Charitable Bequests

In addition to the \$14.1 billion in giving from living Florida donors, another source of charitable giving comes from individuals who make charitable donations through their wills. These charitable bequests by Floridians totaled \$2.19 billion in 2007, an increase of 36.4 percent (adjusted for inflation) from 2001. Florida had the third-highest level of charitable bequests in 2007, behind only California and New York, rep-

resenting 10.2 percent of all dollars bequeathed to charity in the United States.

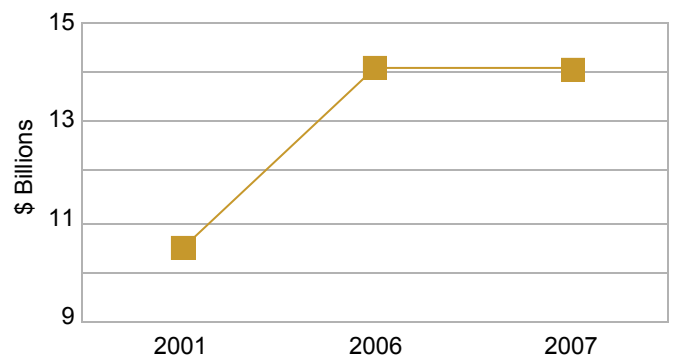
A total of 698 Florida residents made charitable bequests in 2007, and 19.3 percent of Florida estates included a charitable bequest—slightly below the national average of 20.2 percent.

Florida's Individual Giving Outlook

Estimates by *Giving USA* suggest that individual giving across the nation fell by 2.7 percent in 2008, and there are indications that overall 2008 giving by individuals fell in Florida as well. Less than one-quarter (23 percent) of Florida residents said their total 2008 charitable donations increased from 2007 levels, according to the *Sunshine State Survey*, while 35 percent said they gave less and 41 percent kept their donations at 2007 levels.

If *Giving USA's* 2008 estimates hold true for Florida when the final 2008 figures are calculated, the result would be total individual giving in Florida of \$13.7 billion (excluding bequests, which are unpredictable from year to year) in 2008, resulting in a loss of \$380.5 million in charitable donations from individuals. Since the majority of Florida's charitable giving comes from individuals (79.6 percent in 2007), any drop would have had a significant impact on the fundraising and budgets of many nonprofits counting on such donations, particularly during today's difficult economic times.

Florida Individual Giving, 2001-2007



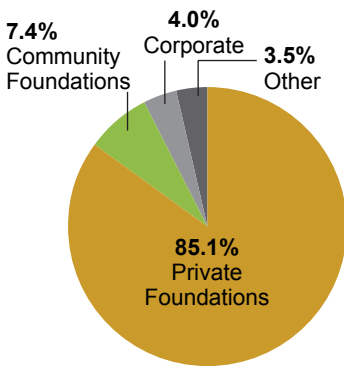
Source: Florida Philanthropic Network, The Foundation Center, IRS, 2009. Figures adjusted for inflation.

Foundation Giving



Foundation and corporate giving in Florida totaled \$1.43 billion in 2007, an increase of 32.4 percent from 2001, adjusted for inflation. Foundation giving in Florida outpaced nationwide grantmaking growth of 24.3 percent during the same seven-year time period (see Table 2).

Florida Grantmaking by Type



Source: Florida Philanthropic Network, The Foundation Center, 2009

Florida foundations' assets grew to \$22.12 billion in 2007, a 33.7 percent increase from 2001, a growth rate that was higher than for foundation assets nationwide, which increased 24.7 percent during the same time period.

Florida foundations' grantmaking represented 3.2 percent of total U.S. foundation grantmaking and 3.2 percent of total U.S. foundation assets in 2007, yet represented 5.4 percent of the total number of foundations in the country.

These figures underscore the fact that Florida foundations tend to be younger, and thus smaller, than foundations in many other parts of the country.

Number of Foundations

In 2007, Florida was home to 4,026 active grantmaking foundations, which is a 22.4 percent increase from 2001, representing a net increase of 737 foundations in the state. The number of foundations in Florida grew at nearly the same rate as foundations nationwide (21.6 percent).

The vast majority of Florida foundations in 2007 (98.0 percent) were private foundations (either independent or family foundations), with corporate foundations comprising 1.2 percent and community foundations an additional .7 percent.

Most of Florida's total grants paid in 2007 came from a relatively small number

of grantmakers (see Table 3). Just 1.2 percent of the state's grantmakers (47) provided 48.2 percent of all of the grants paid in the state (\$688.9 million), and 5 percent of the grantmakers (201) accounted for more than 70 percent of all grants paid (\$1.0 billion).

Grants Paid by Foundation Type

Of the \$1.43 billion granted in 2007 by Florida foundations, 85.1 percent was given by private (independent and family) foundations, 7.4 percent by community foundations, 4.0 percent by corporate foundations and giving programs and 3.5 percent by public charity grantmakers/others. Although community foundations make up a small percentage of Florida grantmakers, they accounted for a disproportionately high percentage of the total amount of grants paid in 2007. Specifically, Florida's 27 community foundations comprised just .7 percent of all Florida foundations but gave 7.4 percent of all grant dollars. This is due in part to the fact that Florida is home to a significant number of large and active community foundations. For example, six of the state's 25 largest grantmaking foundations in 2007 were community foundations (see Appendix A).

While private foundations represented the vast majority of Florida foundations (98.0 percent), they accounted for a smaller percentage of the state's grant dollars—85.1 percent—due to the fact that the majority of private foundations in the state are small, private family foundations, many of them newly formed. Corporate foundations and corporate giving programs comprised 1.2 percent of the state's grantmakers but gave 4.0 percent of the state's grant dollars.

Table 2: Florida Grantmaking At A Glance, 2001-2007

	2001	2007	Change	U.S.
Total Grants Paid	\$1,079.6	\$1,429.4	32.4%	24.3%
Total Foundation Assets	\$16,551.4	\$22,123.5	33.7%	24.7%
Number of Grantmakers	3,289	4,026	22.4%	21.6%

Source: Florida Philanthropic Network, The Foundation Center, 2009. Dollars in millions. 2001 dollar figures adjusted for inflation.



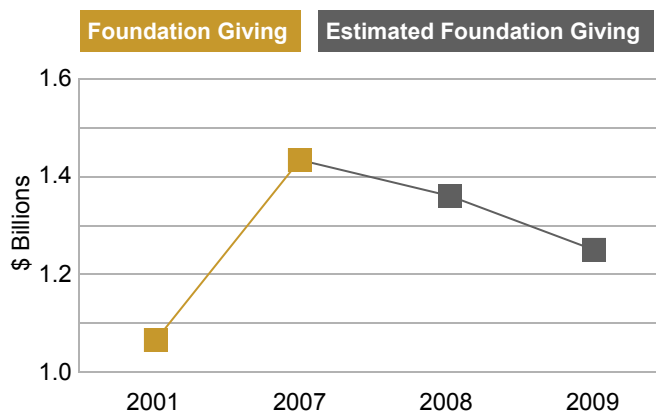
Foundation Giving

Florida's Foundation Giving Outlook

Although final foundation giving figures for 2008 will not be available until later in 2010, Florida Philanthropic Network's analysis of the 2008 giving of 75 of Florida's largest grantmakers offers some early indicators. This group of 75 foundations and corporate givers represents nearly half of all grantmaking in the state, and their total grants paid in 2008 decreased by 3.4 percent (adjusted for inflation) from 2007. If that 3.4 percent average decline holds true for all of Florida's grantmakers, FPN estimates that total foundation giving in the state would drop to \$1.38 billion in 2008, which would result in \$48.6 million fewer grant dollars.

Research by The Foundation Center suggests that between 2008 and 2009, U.S. foundation giving fell by 8 to 13 percent. If we take the midpoint of this estimate (-10.5 percent) and assume this figure held true for Florida, it would result in foundation giving in the state dropping further to \$1.24 billion in 2009. (For a look at Florida grantmaking in 2010, see page 10.)

Florida Foundation Giving, 2001-2009



Source: Florida Philanthropic Network, The Foundation Center, 2009. Figures adjusted for inflation.

Table 3: Florida Grantmaker Breakdown by Total Amount of Grants Paid, 2007

Total Grants Paid	Number of Grantmakers	% of Total Grantmakers	Grants Paid	% of Total Grants Paid	Assets	% of Total Assets
Over \$5 million	47	1.2%	\$688,985,683	48.2%	\$9,314,225,351	42.1%
\$1 - \$5 million	154	3.8%	\$319,654,993	22.4%	\$5,174,461,418	23.4%
Subtotal:	201	5.0%	\$1,008,640,676	70.6%	\$14,488,686,769	65.5%
\$500,000 - \$999,999	187	4.6%	\$131,325,027	9.2%	\$1,840,580,926	8.3%
\$250,000 - \$499,999	295	7.3%	\$104,659,738	7.3%	\$1,908,042,611	8.6%
\$100,000 - \$249,999	647	16.1%	\$101,298,266	7.1%	\$1,809,492,314	8.2%
\$50,000 - \$99,999	654	16.2%	\$46,115,954	3.2%	\$1,066,290,286	4.8%
\$25,000 - \$49,999	650	16.2%	\$23,454,415	1.6%	\$529,069,122	2.4%
Under \$25,000	1,392	34.6%	\$13,857,084	1.0%	\$481,359,952	2.2%
Total	4,026	100%	\$1,429,351,160	100%	\$22,123,521,980	100%

Source: Florida Philanthropic Network, The Foundation Center, 2009.

Grantmaking in Florida's Regions



Grantmaking by Region & County

Grantmakers located in the Southeast region of Florida disbursed more than half—53.3 percent—of the state's grant dollars in 2007 (\$762.5 million)—far and away the largest amount of any region. The second-largest amount of total grantmaking was in Central Florida, where funders awarded 12.4 percent of Florida's grant dollars (\$176.9 million), followed by the Central West region at 10.0 percent (\$143.5 million). (See Table 4 and Appendix E.)

Not surprisingly, the two counties that were home to most grantmaking activity in 2007 were both in the Southeast region: Miami-Dade and Palm Beach counties. Grantmakers located in Miami-Dade County awarded 25.5 percent of the state's total grant dollars in 2007 (\$363.9 million), while grantmakers in Palm Beach County contributed an additional 19.7 percent of the grant dollars (\$281.0 million). They were followed by grantmakers in Orange County (8.5 percent), Duval County (8.2 percent) and Broward County (6.2 percent). (See Table 5 and Appendix C.)

Grantmaking by Congressional District

Foundations and corporate givers located in Congressional District 18, which includes portions of Miami-Dade and Monroe counties from Miami through the Florida Keys, gave the most grant dollars (\$280.9 million) in 2007 of any district, followed by grantmakers in Congressional District 22 (\$240.9 million), which extends along the Florida coastline from northern Broward County to the northern end of Palm Beach County; Congressional District 14 (\$103.9 million), which encompasses all of Lee County and portions of Charlotte and Collier counties; Congressional District 8 (\$99.5 million) in Central Florida and Congressional District 3 (\$94.1 million) in Northeast Florida (see Table 6 and Appendix D).

Congressional Districts 18, 22 and 3 were home to the largest total foundation assets (\$5.1 billion, \$3.8 billion and \$1.4 billion, respectively), followed by Congressional District 11 (\$1.3 billion), which includes most of Tampa and its suburbs and other portions of Hillsborough County plus portions of Pinellas and Manatee counties (see Appendix D).

It is important to note that this regional analysis reports on total grant dollars awarded by funders located in each region, county and congressional district, not grant dollars awarded to organizations in each region, county and district.

Table 4: Florida Regions by Grants Paid

Florida regions ranked by total grants paid by grantmakers located in the region in 2007:

1. Southeast	\$762,507,331
2. Central	\$176,950,915
3. Central West	\$143,457,101
4. Northeast	\$128,764,548
5. Southwest	\$106,802,027
6. North Central	\$71,157,646
7. Central East	\$30,106,167
8. Northwest	\$9,605,425

Source: Florida Philanthropic Network, The Foundation Center, 2009.

Table 5: Top Ten Florida Counties by Grants Paid

Ten largest Florida counties ranked by total grants paid by grantmakers located in the county in 2007:

1. Miami-Dade County	\$363,980,372
2. Palm Beach County	\$281,042,241
3. Orange County	\$121,293,603
4. Duval County	\$116,932,970
5. Broward County	\$88,833,809
6. Collier County	\$83,638,553
7. Hillsborough County	\$57,534,078
8. Jefferson County	\$50,000,000
9. Sarasota County	\$45,850,394
10. Polk County	\$41,783,904

Source: Florida Philanthropic Network, The Foundation Center, 2009.

Table 6: Top Five Florida Congressional Districts by Grants Paid

Five largest Florida congressional districts ranked by total grants paid by grantmakers located in the district in 2007:

1. District 18	\$280,919,804
2. District 22	\$240,930,825
3. District 14	\$103,874,087
4. District 8	\$99,480,334
5. District 3	\$94,135,545

Source: Florida Philanthropic Network, The Foundation Center, 2009.

Florida Grantmakers & The Economy

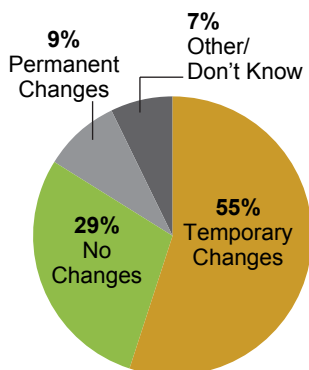


As 2010 began, the United States found itself in the midst of a severe economic recession, one that is even worse in Florida than in most other states. Three key pillars of Florida’s economy—tourism, housing/construction and population

growth—have all been battered by the recession. The poor economy has led to a drop in the number of tourists visiting the Sunshine State¹; the nation’s housing crisis—which has hit Florida harder than almost any other state—has led to a collapse of the state’s large housing/construction industry²; and in 2009, Florida’s population shrank for the first time since World War II.³

State government revenues are also down, and economists estimate that Florida lawmakers could face a budget deficit as high as \$2.6 billion in

Florida Grantmakers Respond to the Economy
Changes grantmakers say they are likely to make in 2010 in response to the economic climate



Source: Florida Philanthropic Network, 2010

2010. City and county governments across the state are also facing severe financial shortfalls. It is no surprise, then, that the Pew Center on the States identified Florida as one of ten states in serious “fiscal peril” in 2010.⁴

The poor economy has also had a negative impact on foundations. Serious stock market declines resulted in U.S. foundation assets decreasing 21.9 percent between 2007 and 2008, according to estimates from the Foundation Center. The Center estimates that these asset declines likely led to a drop in foundation giving of 8 to 13 percent in 2009.⁵

On top of the economic challenges confronting Florida grantmakers due to falling assets and grantmaking, the nonprofits they fund are facing not just declines in funding from all sources—foundations, government, individuals—but a rise in demand for their services, as more and more Floridians face financial hardship. In 2008, for example, Florida saw the largest one-year poverty-rate increase of all states, according to Census data, rising from 12.1 percent to 13.2 percent.⁶

As a result, 75 percent of Greater Miami nonprofits reported an increased demand for their services in 2009, and an equal share of agencies reported their funding being down by 11 percent or more.⁷ Nonprofits in Jacksonville reported taking many drastic steps to cope with the recession: 46 percent reported reducing or freezing wages and/or benefits; 35 percent said they have reduced staff.⁸

Florida Grantmakers Respond to Economic Challenges

Florida’s grantmakers have responded in new and innovative ways to meet the growing needs of Florida’s citizens and communities amid the serious economic downturn. In fact, nearly two-thirds (64 percent) of Florida grantmakers said they expect to make temporary or permanent changes to their grantmaking program in response to the economic climate, according to the results of FPN’s *2010 Outlook Survey* of Florida grantmakers conducted in at the end of 2009. “This new economic reality isn’t a ‘blip.’ It isn’t going away,” noted one Florida foundation official who responded to the survey. “We need to think differently about our role in the community. We need to reinvent ourselves to reflect a new way of doing business.”

“This new economic reality isn’t a ‘blip.’ It isn’t going away. We need to think differently about our role in the community. We need to reinvent ourselves to reflect a new way of doing business.”

2010 Outlook Survey Respondent

In several regions of Florida, foundations and other grantmakers responded to the economic crisis by creating pooled funds that allowed them to leverage their financial resources to provide immediate assistance to needy Floridians.

In late 2008, for example, the Jessie Ball duPont Fund in Jacksonville established The Community Safety Net Fund at The Community Foundation in Jacksonville to help local nonprofits meet basic human needs during the economic downturn. The Jessie Ball duPont Fund invested \$1 million, and The Community Foundation raised an additional \$600,000 from 30 foundation and corporate givers and other

Florida Grantmakers & The Economy



donors, including Bank of America, the Fanny Landwirth Foundation, the Lucy Gooding Charitable Foundation Trust the Paul and Klare Reinhold Foundation. During 2009, The Safety Net Fund provided immediate, short-term financial support to help charitable organizations provide Floridians in need with food, shelter, clothing and assistance with utilities and rent.⁹

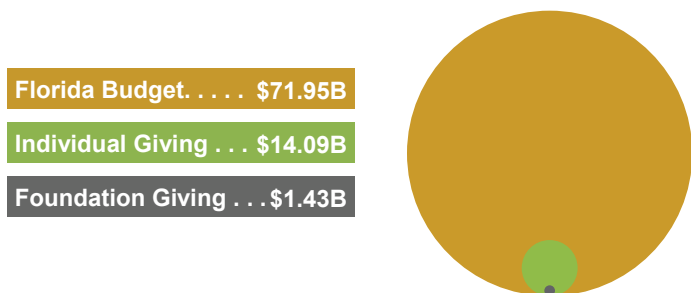
In the Palm Beach area, four grantmakers created the Safety Net Challenge to encourage giving to support critical needs resulting from the economic crisis, promising to match the donations dollar for dollar. The four funders behind the Challenge—Allegany Franciscan Ministries, the Community Foundation for Palm Beach and Martin Counties, Children’s Services Council of Palm Beach County and Quantum Foundation—raised nearly \$1.3 million from local donations and their contributions, which were distributed to more than 30 nonprofits in Palm Beach and Martin counties working to help families and individuals affected by the economic crisis in the areas of food, shelter, health care and child care.¹⁰

Some Florida foundations have changed their grantmaking strategies to adjust to the new challenges facing nonprofits. In Southwest Florida, the Gulf Coast Community Foundation of Venice changed its strategy to focus all of its responsive grantmaking on operational support for nonprofits in 2009 and 2010. Rather than fund specific programs, the foundation’s operating grant funds have helped keep viable organizations strong in the difficult economy.¹¹

In late 2009, The Community Foundation of Sarasota

Florida Grantmaking in Perspective

Florida grantmaking resources (measured by the \$1.43 billion given in 2007) are dwarfed by the state government’s 2007-2008 budget.



Source: Florida Philanthropic Network, The Foundation Center, State of Florida Office of the Governor, 2009

County launched a \$1 million initiative to help local nonprofits maintain their levels of service during the recession. The multi-tiered initiative is focused on providing fundraising training, promoting increased volunteerism, providing grants to help nonprofits sustain core services, and helping meet the critical demand in communities for direct human services.¹²

But it is important to note that even with all of the efforts by Florida grantmakers to use their grant dollars as effectively as possible during the state’s difficult economic times, their financial resources are dwarfed by those of the state government. The Florida state government’s budget for Fiscal Year 2007-2008 totaled \$71.95 billion¹³—more than 50 times the size of Florida foundations’ total giving for 2007.

Florida grantmakers are also working on longer-range strategies, seeking to balance the more immediate community and nonprofit needs with their longer-term missions, and seeking to use all of their resources—beyond their financial resources—to help Florida communities and families. FPN’s *2010 Outlook Survey* revealed that 30 percent of Florida grantmakers plan to offer more non-monetary assistance in 2010 to help nonprofits weather the economic climate, which includes convening community organizations and leaders to address critical issues and providing technical assistance to nonprofits.

¹ “Estimated 18.5 Million Visited Florida in Third Quarter of 2009,” Press release, Visit Florida, Nov. 16, 2009.

² Pew Center on the States, “Beyond California: States in Fiscal Peril,” pp. 41-43, Nov. 2009.

³ University of Florida Bureau of Economic and Business Research, “Recession Causes Florida’s Population to Drop for First Time Since 1946,” Aug. 18, 2009.

⁴ Pew Center on the States. 41-43.

⁵ Foundation Center, “Foundation Yearbook: Facts and Figures on Private and Community Foundations (2009 Edition),” July 2009.

⁶ Conor Dougherty, “Downturn Weighs on Poor,” *Wall Street Journal*, Sept. 29, 2009.

⁷ Dade Community Foundation, “2009 Nonprofit Economic Impact Survey Report,” Oct. 13, 2009.

⁸ Jessie Ball duPont Fund, “Field Briefings (Number 1 – Fall 2009).”

⁹ “Community Safety Net Fund Makes Final Grants to Jacksonville Organizations,” Press release, The Community Foundation in Jacksonville, Sept. 28, 2009.

¹⁰ “Safety Net Challenge Nets Nearly \$1.3 Million for Families and Individuals in Need,” Press release, Community Foundation for Palm Beach and Martin Counties, June 10, 2009.

¹¹ “Foundation to Focus Grantmaking on Operating Support,” Press release, Gulf Coast Community Foundation of Venice, June 11, 2009.

¹² “Community Foundation of Sarasota County Commits One Million Dollars to ‘Boost’ Local Nonprofits,” Press release, The Community Foundation of Sarasota County, Nov. 16, 2009.

¹³ “Governor Crist Signs Fiscally Conservative \$71.5-Billion Budget,” Press release, State of Florida Office of the Governor, May 24, 2007.



2010 Outlook for Florida Grantmaking

After estimated declines in 2008 and 2009, total foundation and corporate giving in Florida could begin to stabilize and perhaps even increase slightly in 2010, according to the *2010 Outlook Survey* of Florida grantmakers conducted by Florida Philanthropic Network in late November 2009 through early January 2010.

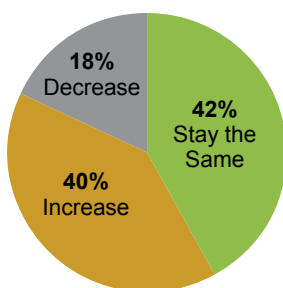
Most Grantmakers Expect Their Giving to Stabilize or Grow

Forty percent of Florida grantmakers expect their total grants to increase in 2010 from 2009 levels, according to the survey, with half of these funders anticipating their grant dollars to grow by 4 percent or less. A nearly equal share of the state's foundation and corporate funders—42 percent—expect their grantmaking to stay about the same from 2009 levels.

Just 18 percent of Florida grantmakers expect their grants to decrease between 2009 and 2010, and most of these funders expect their grantmaking to drop by less than 10 percent.

Anticipated Grantmaking Changes 2010 vs. 2009

How Florida grantmakers expect their giving to change in 2010



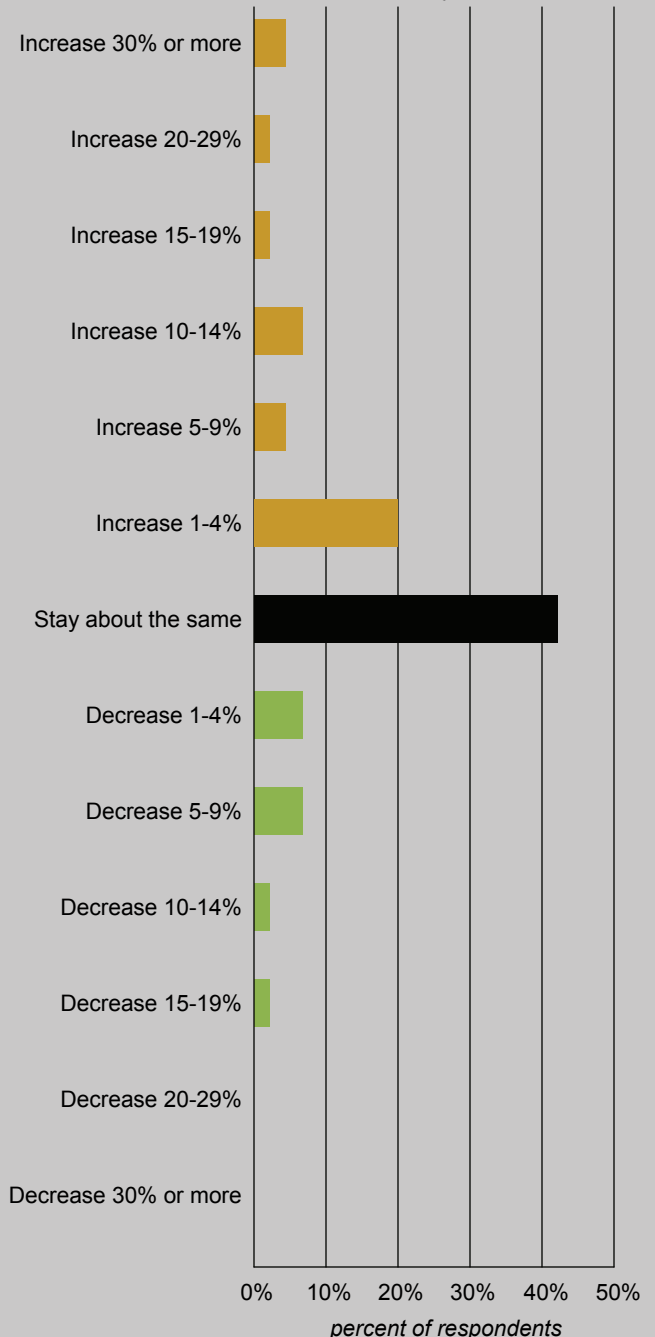
Source: 2010 Outlook Survey, Florida Philanthropic Network, 2010

For those grantmakers that expect their total grant dollars to grow in 2010, the primary reason they cite for this change—cited by 59 percent of these survey respondents—is a change in the value of their assets. This is not surprising when you consider that the S&P 500 stock index increased in value by more than 26 percent during 2009.

Thirty-eight percent of grantmakers attribute the expected increase in their 2010 grantmaking to new gifts received from donors.

Anticipated Grantmaking Changes 2010 vs. 2009

Detailed results of FPN's 2010 Outlook Survey



2010 Outlook for Florida Grantmaking



Foundations Anticipate Asset Growth

In a positive sign for future grantmaking, Florida foundations appear to be optimistic about how their assets will fare in 2010. Nearly three-quarters—73 percent—of foundations in the state expect their assets to increase in 2010 from their 2009 levels, with the majority of these foundations anticipating single-digit asset growth of 9 percent or less. Of the remaining foundations surveyed, 16 percent expect their assets to stay about the same in 2010 and just 7 percent envision a decline.

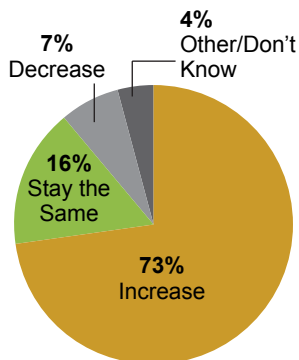
For those foundations that anticipate their assets to grow in 2010, the primary reason they give for this change—cited by 79 percent of these survey respondents—is an expected change in the return on their investments. In addition, 39 percent attribute their expected asset growth to the receipt of a major gift, while 30 percent credit a change in their investment strategy.

If Florida foundations' assets do indeed increase in 2010 as these foundations expect, it could be a bit of good news for charitable organizations that rely on their funding. Foundations base their future grantmaking levels on their asset levels for the past few years. So a

growth in assets in 2010 could have a positive impact on the level of grant dollars awarded by Florida foundations in 2011 and 2012.

Anticipated Changes in Grantmaker Assets 2010 vs. 2009

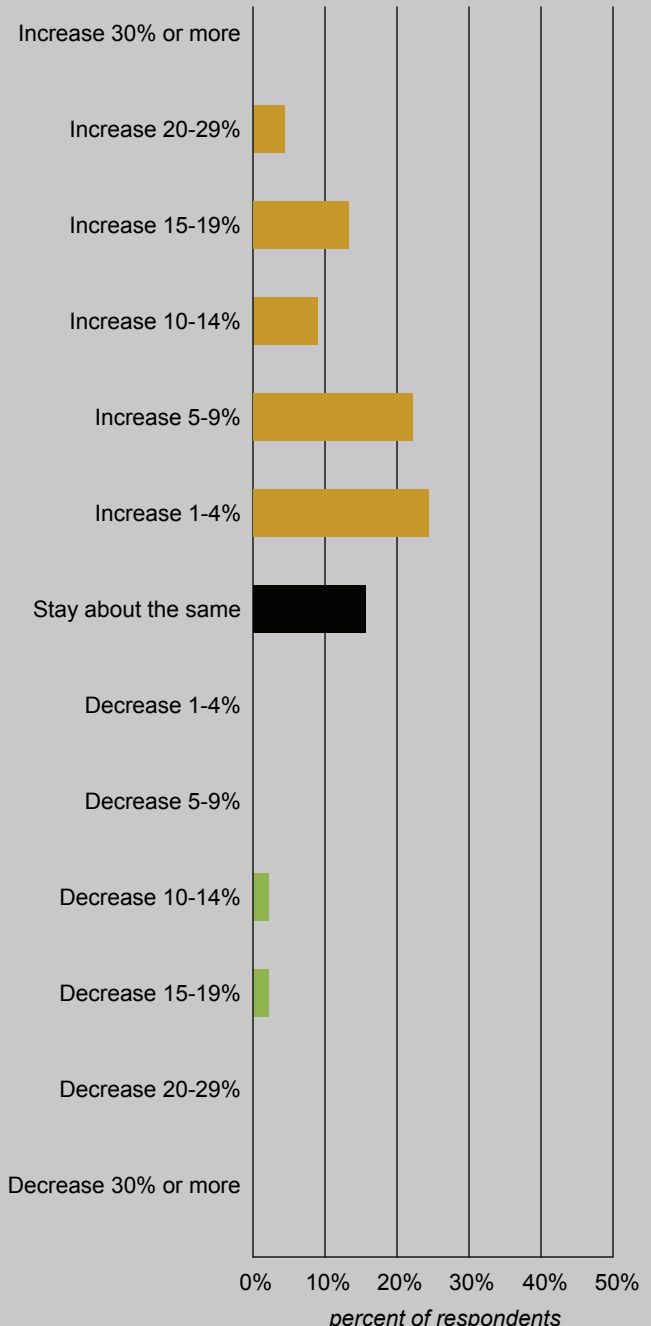
How Florida grantmakers expect their assets to change in 2010



Source: 2010 Outlook Survey, Florida Philanthropic Network, 2010

Anticipated Changes in Grantmaker Assets 2010 vs. 2009

Detailed results of FPN's 2010 Outlook Survey



About the Report



Giving in Florida is the most comprehensive analysis of charitable giving in the state, with information about giving by individuals living in Florida and foundations, corporations and other grantmakers located/headquartered in Florida.

Types of Grantmakers

FPN categorizes grantmakers into three main types for this report: private foundations, corporate foundations and giving programs, and community foundations.

Private foundations are generally founded by an individual, a group of individuals or a family, and can be further categorized as a family foundation or an independent private foundation. A family foundation is a private foundation in which the donor and/or donor's family are actively involved in the management of the foundation. A private independent foundation has no, or few, family members of the original donor actively involved in the foundation's governance. There are no legal distinctions between the two, and in this analysis FPN uses the term "private foundation" when referring to both types.

Although operating foundations are also private foundations, FPN does not include them in the *Giving in Florida* reports because they do not provide competitive grants. Instead, they use their funds to operate their own programs.

Corporate foundations and corporate giving programs are connected to businesses, and their contributions and grants come from the corporation's profits. Some corporations establish foundations that are also classified as private foundations. Other companies give through a corporate giving program, which generally is funded through the company's annual budget. In many cases, corporations operate both a foundation and a corporate giving program.

Community foundations are publicly supported foundations operated by and for the benefit of a specific community. They manage a variety of funds on behalf of donors, from unrestricted assets to endowed funds to donor-advised funds. Community foundations may also manage supporting organizations. Most community foundations engage in fund development directly with donors.

Community foundations are one type of public charity grantmaker, and this report also includes the grantmaking of public charity grantmakers, other than community foundations, that provide grants to multiple, unrelated agencies.

Most organizations that we commonly think of as nonprofit service organizations are legally classified as public charities, such as ballet companies, universities or homeless shelters. A small percentage of public charities make grants as most or all of their activity, and they are referred to as public charity grantmakers.

Staff, Florida Philanthropic Network

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David Biemesderfer, Vice President

Michelle Fonseca, Administrative and Member Services Associate

Nikia Kaiza, FPN/Anchin Center Research Fellow

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- **The Foundation Center**, New York, which provided core data for this report and is a valued research partner.
- **Ohio Grantmakers Forum** and **Minnesota Council on Foundations**, two of FPN's colleague organizations that provided valuable guidance and inspiration for this report.

Methodology



Sources of Information & Data

Information for this report came from the following sources:

Florida Foundation Giving

- Annual 990 tax return forms filed by community/public foundations and 990-PF forms filed by private foundations and company-sponsored foundations. These forms report information on a foundation's total grants and total assets at the end of the organization's fiscal year.
- The Foundation Center provided FPN with a database of financial data for Florida foundations, based on the 990 and 990-PF forms. FPN supplemented and updated these data through additional research, primarily by researching 990 and 990-PF forms through the GuideStar database and the Foundation Center's 990 Finders database.
- Self-reporting by grantmakers to FPN on grants paid and assets through an FPN survey and through foundation annual reports and information reported on foundation websites.
- Florida foundation data for 2001 came from the *Philanthropy in the Sunshine State* report published by Florida Philanthropic Network in 2004.

National Foundation Giving

- Information on national foundation giving trends came from *Foundation Yearbook: Facts and Figures on Private and Community Foundations, 2009 Edition*, published by the Foundation Center.

Individual Giving

- Information on national and Florida individual giving came from the Internal Revenue Service's Statistics of Income, Individual Income and Tax Data, for 2007, 2006 and 2001.
- Information on the percentage of charitable givers in the United States who itemize their tax returns came from *Giving USA*, a publication of Giving USA Foundation, researched and written by the Center on Philanthropy at Indiana University (2009 edition). This percentage is used to estimate Florida's total individual giving figures.

- Data on Floridians' charitable giving practices came from Leadership Florida's 2008 *Sunshine State Survey*, which was co-sponsored by Florida Philanthropic Network.

Charitable Bequests

- National and Florida charitable bequest data came from the IRS Statistics of Income, April 2009, which were prepared by the Connecticut Council on Philanthropy and provided with the assistance of the Forum of Regional Associations of Grantmakers. Only estates with a gross value of more than \$2 million had to file federal returns in 2007; bequests made in wills under this exemption level are not captured in the data. The bequest data do not include planned gifts that often result from estate planning.

2010 Outlook Survey

- Data on Florida grantmakers' outlook for 2010 are based on a *2010 Outlook Survey* of Florida grantmakers conducted by FPN between late November 2009 and early January 2010. FPN received survey responses from 45 Florida grantmakers, which represent 25 percent of Florida's total grantmaking. Among the survey respondents, 42 percent were private foundations, 40 percent were community foundations, 9 percent were corporate grantmakers, and 9 percent were public charity grantmakers. Survey respondents varied greatly in the size of their annual grantmaking, from less than \$100,000 to more than \$10 million. The majority of survey respondents—62 percent—had annual grantmaking levels between \$100,000 and \$5 million.

Time Period

To ensure consistency in the *Giving in Florida* report, FPN analyzes data that cover the same time period each year. This report analyzes Florida grantmaking data for the year 2007, which FPN defines as the fiscal year of any Florida foundation or other grantmaker that ends between June 1, 2007 and May 31, 2008. This is the most recent time period for which complete data are available. The Florida grant dollars accounted for in this report have been distributed within Florida as well as across the U.S. and internationally.

Appendix A: Top 50 Florida Grantmakers by Grants Paid

Florida's 50 largest grantmakers ranked by total grants and program-related investments paid in 2007.

Grantmaker	Grants/PRIs Paid	City	Fiscal Year End
1. John S. and James L. Knight Foundation	\$121,201,077	Miami	12/31/07
2. Turner Global Foundation	\$50,000,000	Lamont	12/31/07
3. Arthur S. DeMoss Foundation	\$37,684,147	West Palm Beach	12/31/07
4. Publix Super Markets Charities	\$32,172,727	Lakeland	12/31/07
5. Flight Attendant Medical Research Institute	\$30,565,094	Miami	9/30/07
6. The Florida Bar Foundation	\$26,952,062	Orlando	6/30/07
7. The Community Foundation in Jacksonville	\$23,606,754	Jacksonville	12/31/07
8. Wallace H. Coulter Foundation	\$23,408,313	Miami	9/30/07
9. The C.O.U.Q. Foundation ¹	\$18,615,370	West Palm Beach	2/29/08
10. The Batchelor Foundation ²	\$18,308,166	Miami Beach	6/30/07
11. Ted Arison Family Foundation USA	\$17,145,685	Miami	12/31/07
12. North Dade Medical Foundation ³	\$14,893,063	Weston	9/30/07
13. Jessie Ball duPont Fund	\$13,327,443	Jacksonville	12/31/07
14. Naples Children and Education Foundation	\$13,096,791	Naples	6/30/07
15. HRLD Foundation, Inc.	\$12,452,863	Naples	12/31/07
16. The Abramson Family Foundation	\$11,068,948	Jupiter	6/30/07
17. The Community Foundation of Sarasota County	\$10,529,008	Sarasota	5/31/08
18. Community Foundation of Tampa Bay	\$10,200,000	Tampa	6/30/07
19. Koch Foundation	\$9,383,201	Gainesville	3/31/08
20. Seneff Family Foundation	\$8,958,100	Orlando	12/31/07
21. Dade Community Foundation	\$8,955,568	Miami	12/31/07
22. Gulf Coast Community Foundation of Venice	\$8,432,757	Venice	6/30/07
23. Quantum Foundation	\$8,415,640	West Palm Beach	12/31/07
24. Dr. Phillips Charities ⁴	\$8,307,492	Orlando	8/31/07 & 5/31/08
25. Community Foundation for Palm Beach and Martin Counties	\$7,812,106	West Palm Beach	6/30/07
26. Arison Arts Foundation	\$7,643,828	Coral Gables	12/31/07
27. Vincent A. Stabile Foundation	\$7,642,071	Naples	12/31/07
28. Huizenga Family Foundation	\$7,627,245	Fort Lauderdale	12/31/07
29. The Arthur Vining Davis Foundations	\$7,392,733	Jacksonville	12/31/07
30. Louis V. Gerstner, Jr. Foundation	\$7,287,103	Palm Beach	12/31/07
31. Elizabeth Morse Genius Foundation	\$7,189,620	Winter Park	12/31/07
32. Theodore R. & Vivian M. Johnson Scholarship Foundation	\$7,094,435	West Palm Beach	12/31/07
33. Nanci's Animal Rights Foundation, Inc.	\$7,016,000	Boca Raton	6/30/07
34. The Blue Foundation for a Healthy Florida, Inc./Blue Cross and Blue Shield of Florida ²	\$6,662,466	Jacksonville	12/31/07
35. Health Foundation of South Florida	\$6,486,044	Miami	12/31/07
36. Darden Restaurants, Inc. Foundation ²	\$6,285,974	Orlando	5/31/08
37. Krauss, Miller, Lutz Charitable Trust Foundation	\$6,000,000	Tampa	12/31/07
38. The Community Foundation of Greater Lakeland	\$5,949,334	Lakeland	6/30/07
39. Thomas H. Maren Foundation	\$5,872,595	Gainesville	12/31/07
40. The Southwest Florida Community Foundation	\$5,772,672	Fort Myers	6/30/07
41. Henry & Elaine Kaufman Foundation	\$5,665,117	Boca Raton	12/31/07
42. Community Foundation of Collier County	\$5,485,893	Naples	5/31/08
43. Lillian S. Wells Foundation	\$5,405,400	Fort Lauderdale	12/31/07
44. Forrest C. & Frances H. Lattner Foundation	\$5,329,800	Delray Beach	12/31/07
45. Whitehall Foundation, Inc.	\$5,128,106	Palm Beach	9/30/07
46. Scaife Family Foundation	\$5,042,429	West Palm Beach	12/31/07
47. Allegany Franciscan Ministries	\$5,015,480	Palm Harbor	12/31/07
48. Community Foundation of Broward	\$4,800,684	Fort Lauderdale	6/30/07
49. Festus and Helen Stacy Foundation	\$4,702,411	Fort Lauderdale	10/31/07
50. Gerald and Henrietta Rauenhurst Foundation	\$4,625,000	Naples	12/31/07

¹ C.O.U.Q. Foundation's 2007 giving reflects a large, one-time payout of grants.

² Does not include corporate contributions to the foundation.

³ North Dade Medical Center dissolved effective 9/30/07.

⁴ Dr. Phillips Charities consists of Dr. P. Phillips Foundation and Dr. Phillips Inc.

Appendix B: Top 50 Florida Grantmakers by Assets

Florida's 50 largest grantmakers ranked by assets in 2007.

Grantmaker	Assets	City	Fiscal Year End
1. John S. and James L. Knight Foundation	\$2,532,906,806	Miami	12/31/07
2. Publix Super Markets Charities	\$654,247,907	Lakeland	12/31/07
3. Ted Arison Family Foundation USA	\$577,824,373	Miami	12/31/07
4. Wallace H. Coulter Foundation	\$447,283,939	Miami	9/30/07
5. The Batchelor Foundation	\$329,385,709	Miami Beach	6/30/07
6. Jessie Ball duPont Fund	\$325,980,619	Jacksonville	12/31/07
7. Turner Global Foundation	\$298,347,123	Lamont	12/31/07
8. Arthur S. DeMoss Foundation	\$291,574,845	West Palm Beach	12/31/07
9. Flight Attendant Medical Research Institute	\$283,466,986	Miami	9/30/07
10. Gerald and Henrietta Rauenhurst Foundation	\$281,269,851	Naples	12/31/07
11. Gulf Coast Community Foundation of Venice	\$260,370,000	Venice	6/30/07
12. E. M. Lynn Foundation	\$212,433,353	Boca Raton	10/31/07
13. Dr. Phillips Charities ¹	\$180,300,421	Orlando	8/31/07 & 5/31/08
14. Theodore R. & Vivian M. Johnson Scholarship Foundation, Inc.	\$178,503,994	West Palm Beach	12/31/07
15. Quantum Foundation	\$178,492,352	West Palm Beach	12/31/07
16. Health Foundation of South Florida	\$175,717,395	Miami	12/31/07
17. Allegany Franciscan Ministries	\$171,295,400	Palm Harbor	12/31/07
18. Dade Community Foundation	\$167,464,226	Miami	12/31/07
19. The Community Foundation in Jacksonville	\$167,145,454	Jacksonville	12/31/07
20. Koch Foundation, Inc.	\$161,188,817	Gainesville	3/31/08
21. The Arthur Vining Davis Foundations	\$160,568,703	Jacksonville	12/31/07
22. The Community Foundation of Sarasota County	\$156,767,514	Sarasota	5/31/08
23. Elizabeth Morse Genius Foundation	\$155,960,205	Winter Park	12/31/07
24. Community Foundation of Tampa Bay	\$147,800,000	Tampa	6/30/07
25. Community Foundation for Palm Beach and Martin Counties	\$144,713,000	West Palm Beach	6/30/07
26. Winter Park Health Foundation	\$142,051,885	Winter Park	12/31/07
27. The Florida Bar Foundation	\$137,760,766	Orlando	6/30/07
28. Arison Arts Foundation	\$135,603,597	Coral Gables	12/31/07
29. Elliottsville Plantation, Inc.	\$127,997,763	Palm Beach	12/31/07
30. Forrest C. & Frances H. Lattner Foundation	\$106,263,036	Delray Beach	12/31/07
31. Whitehall Foundation	\$106,112,765	Palm Beach	9/30/07
32. Lattner Family Foundation	\$103,737,586	Delray Beach	12/31/07
33. The Lucy Gooding Charitable Foundation Trust	\$102,654,363	Jacksonville	12/31/07
34. Louis V. Gerstner, Jr. Foundation	\$99,235,186	Palm Beach	12/31/07
35. George B. Storer Foundation	\$95,594,148	Tavernier	12/31/07
36. Palm Healthcare Foundation	\$92,705,234	West Palm Beach	6/30/07
37. Audrey and Martin Gruss Foundation	\$91,554,660	Palm Beach	8/31/07
38. The Chatlos Foundation	\$89,914,773	Longwood	12/31/07
39. Edyth Bush Charitable Foundation	\$88,967,788	Winter Park	8/31/07
40. Scaife Family Foundation	\$88,762,564	West Palm Beach	12/31/07
41. Festus and Helen Stacy Foundation	\$87,234,336	Fort Lauderdale	10/31/07
42. Community Foundation of Broward	\$79,644,306	Fort Lauderdale	6/30/07
43. Dunn's Foundation for the Advancement of Right Thinking	\$78,597,064	Stuart	3/31/08
44. The Jim Moran Foundation, Inc.	\$75,532,355	Deerfield Beach	12/31/07
45. Martin Andersen-Gracia Andersen Foundation	\$74,935,059	Orlando	10/31/07
46. The Bailey Family Foundation, Inc.	\$74,927,331	Tampa	12/31/07
47. William G. Selby and Marie Selby Foundation	\$72,918,068	Sarasota	5/31/08
48. Pinellas County Community Foundation	\$72,905,754	Clearwater	12/31/07
49. Wallace H. Coulter Trust	\$72,215,937	Miami	9/30/07
50. Charles Hosmer Morse Foundation	\$70,494,051	Winter Park	12/31/07

¹ Dr. Phillips Charities consists of Dr. P. Phillips Foundation, a private foundation, and Dr. Phillips Inc., a public grantmaking entity.

Appendix C: Florida Grantmaking by County

Total grantmaking, assets and number of grantmakers by Florida county.¹

County	Total Grants Paid	Rank	% of Total	Total Assets	Rank	% of Total	Number	Rank	% of Total
Alachua	\$17,292,099	13	1.2%	\$209,330,142	15	0.9%	23	23	0.6%
Bay	\$3,891,534	23	0.3%	\$29,591,780	27	0.1%	24	22	0.6%
Brevard	\$10,051,267	18	0.7%	\$99,230,147	20	0.4%	47	15	1.2%
Broward	\$88,833,809	5	6.2%	\$1,062,411,018	6	4.8%	265	5	6.6%
Charlotte	\$1,222,901	29	0.1%	\$20,017,099	29	0.1%	12	28	0.3%
Citrus	\$643,309	35	<0.1%	\$6,332,749	37	<0.1%	8	30	0.2%
Clay	\$703,518	34	<0.1%	\$2,407,597	45	<0.1%	10	29	0.2%
Collier	\$83,638,553	6	5.9%	\$853,201,453	8	3.9%	247	6	6.1%
Columbia	\$31,362	54	<0.1%	\$1,303,744	49	<0.1%	1	36	<0.1%
DeSoto	\$196,800	45	<0.1%	\$3,059,199	43	<0.1%	2	35	<0.1%
Duval	\$116,932,970	4	8.2%	\$1,721,833,421	3	7.8%	336	4	8.3%
Escambia	\$3,503,662	24	0.2%	\$42,707,970	25	0.2%	26	20	0.6%
Flagler	\$40,588	52	<0.1%	\$343,299	55	<0.1%	6	31	0.1%
Franklin	\$10,000	57	<0.1%	\$1,625,529	46	<0.1%	1	36	<0.1%
Gadsden	\$351,428	41	<0.1%	\$3,888,350	40	<0.1%	6	31	0.1%
Glades	\$363,911	40	<0.1%	\$13,008,479	33	0.1%	4	33	0.1%
Gulf	\$93,251	49	<0.1%	\$2,745,354	44	<0.1%	3	34	0.1%
Hardee	\$375,730	39	<0.1%	\$8,955,332	36	<0.1%	2	35	<0.1%
Hendry	\$251,700	43	<0.1%	\$701,812	54	<0.1%	2	35	<0.1%
Hernando	\$126,150	46	<0.1%	\$6,196,165	38	<0.1%	2	35	<0.1%
Highlands	\$1,199,932	30	0.1%	\$16,652,790	32	0.1%	6	31	0.1%
Hillsborough	\$57,534,078	7	4.0%	\$1,400,919,670	5	6.3%	154	9	3.8%
Holmes	\$82,956	50	<0.1%	\$1,303,044	50	<0.1%	1	36	<0.1%
Indian River	\$12,812,665	16	0.9%	\$211,668,243	14	1.0%	102	11	2.5%
Jackson	\$34,429	53	<0.1%	\$319,329	56	<0.1%	2	35	<0.1%
Jefferson	\$50,000,000	8	3.5%	\$298,347,123	11	1.3%	1	36	<0.1%
Lake	\$4,739,703	21	0.3%	\$94,284,914	21	0.4%	32	18	0.8%
Lee	\$21,324,962	12	1.5%	\$248,887,038	12	1.1%	117	10	2.9%
Leon	\$2,721,406	27	0.2%	\$40,658,941	26	0.2%	21	24	0.5%
Levy	\$500,000	36	<0.1%	\$9,236,178	35	<0.1%	1	36	<0.1%
Madison	\$196,810	44	<0.1%	\$19,097,253	30	0.1%	3	34	0.1%
Manatee	\$11,220,765	17	0.8%	\$198,613,429	17	0.9%	90	12	2.2%
Marion	\$1,004,469	31	0.1%	\$17,841,978	31	0.1%	17	26	0.4%
Martin	\$13,215,968	15	0.9%	\$232,884,979	13	1.1%	87	13	2.2%
Miami-Dade	\$363,980,372	1	25.5%	\$6,559,396,526	1	29.6%	508	2	12.6%
Monroe	\$15,434,941	14	1.1%	\$204,704,155	16	0.9%	48	14	1.2%
Nassau	\$2,857,831	26	0.2%	\$79,415,080	22	0.4%	16	27	0.4%
Okaloosa	\$738,219	32	0.1%	\$12,497,558	34	0.1%	17	26	0.4%
Okeechobee	\$17,700	55	<0.1%	\$755,588	53	<0.1%	3	34	0.1%
Orange	\$121,293,603	3	8.5%	\$1,630,429,176	4	7.4%	339	3	8.4%
Osceola	\$379,976	38	<0.1%	\$4,808,447	39	<0.1%	12	28	0.3%
Palm Beach	\$281,042,241	2	19.7%	\$3,979,359,769	2	18.0%	829	1	20.6%
Pasco	\$2,110,188	28	0.1%	\$28,451,514	28	0.1%	19	25	0.5%
Pinellas	\$25,775,417	11	1.8%	\$591,730,449	10	2.7%	173	8	4.3%
Polk	\$41,783,904	10	2.9%	\$824,611,460	9	3.7%	40	16	1.0%
Putnam	\$93,870	48	<0.1%	\$882,011	51	<0.1%	5	32	0.1%
Santa Rosa	\$734,375	33	0.1%	\$3,614,994	41	<0.1%	5	32	0.1%
Sarasota	\$45,850,394	9	3.2%	\$876,945,215	7	4.0%	195	7	4.8%
Seminole	\$5,842,201	20	0.4%	\$130,647,283	19	0.6%	30	19	0.7%
St. Johns	\$8,135,771	19	0.6%	\$192,759,267	18	0.9%	47	15	1.2%
St. Lucie	\$4,128,812	22	0.3%	\$49,739,891	24	0.2%	25	21	0.6%
Sumter	\$331,397	42	<0.1%	\$759,250	52	<0.1%	5	32	0.1%
Suwannee	\$14,141	56	<0.1%	\$165,837	57	<0.1%	2	35	<0.1%
Volusia	\$3,095,723	25	0.2%	\$66,262,393	23	0.3%	38	17	0.9%
Wakulla	\$75,400	51	<0.1%	\$1,370,474	48	<0.1%	3	34	0.1%
Walton	\$395,629	37	<0.1%	\$3,141,777	42	<0.1%	3	34	0.1%
Washington	\$96,370	47	<0.1%	\$1,468,318	47	<0.1%	3	34	0.1%
	\$1,429,351,160		100%	\$22,123,521,980		100%	4,026		100%

¹ No grantmaking activity was recorded for 10 Florida counties in 2007.

Appendix D: Florida Grantmaking by Congressional District

Total grantmaking, assets and number of grantmakers by Florida congressional district.

District	Total Grants Paid	Rank	% of Total	Total Assets	Rank	% of Total	Number	Rank	% of Total
1	\$5,000,326	25	0.3%	\$58,787,317	25	0.3%	48	21	1.2%
2	\$7,670,329	23	0.5%	\$101,967,041	24	0.5%	68	17	1.7%
3	\$94,135,545	5	6.6%	\$1,357,950,314	3	6.1%	247	6	6.1%
4	\$85,320,192	6	6.0%	\$796,884,943	9	3.6%	134	11	3.3%
5	\$6,104,331	24	0.4%	\$104,703,090	22	0.5%	35	23	0.9%
6	\$13,156,397	21	0.9%	\$225,570,100	21	1.0%	51	20	1.3%
7	\$13,573,489	20	0.9%	\$333,587,974	17	1.5%	106	13	2.6%
8	\$99,480,334	4	7.0%	\$1,092,300,024	5	4.9%	303	4	7.5%
9	\$13,733,122	19	1.0%	\$384,042,286	16	1.8%	104	14	2.6%
10	\$14,527,828	18	1.0%	\$251,011,164	20	1.1%	98	15	2.4%
11	\$49,077,092	10	3.4%	\$1,322,891,442	4	6.0%	125	12	3.1%
12	\$49,605,163	9	3.5%	\$882,576,493	8	4.0%	64	18	1.6%
13	\$57,483,815	8	4.0%	\$1,085,773,731	7	4.9%	281	5	7.0%
14	\$103,874,087	3	7.3%	\$1,092,123,905	6	4.9%	357	2	8.9%
15	\$22,156,744	17	1.6%	\$300,892,566	19	1.4%	157	10	3.9%
16	\$35,643,849	14	2.5%	\$493,570,158	13	2.2%	189	9	4.7%
17	\$37,763,056	13	2.6%	\$728,841,989	10	3.3%	45	22	1.1%
18	\$280,919,804	1	19.7%	\$5,088,015,529	1	23.0%	334	3	8.3%
19	\$23,560,151	15	1.7%	\$330,385,054	18	1.5%	201	7	5.0%
20	\$58,768,919	7	4.1%	\$450,461,339	14	2.0%	193	8	4.8%
21	\$39,213,888	12	2.7%	\$685,075,851	11	3.1%	48	21	1.2%
22	\$240,930,825	2	16.9%	\$3,830,385,714	2	17.3%	675	1	16.8%
23	\$43,297,119	11	3.0%	\$434,759,912	15	2.0%	72	16	1.8%
24	\$22,365,377	16	1.6%	\$587,110,104	12	2.7%	58	19	1.4%
25	\$10,788,578	22	0.8%	\$103,853,940	23	0.5%	33	24	0.8%
	\$1,429,351,160		100%	\$22,123,521,980		100%	4,026		100%

Appendix E: Florida Grantmaking by Region

Total grantmaking, assets and number of grantmakers by Florida region.

Region	Total Grants Paid	Rank	% of Total	Total Assets	Rank	% of Total	Number	Rank	% of Total
Central <i>Hardee, Highlands, Lake, Marion, Orange, Osceola, Polk, Seminole, Sumter counties</i>	\$176,950,915	2	12.4%	\$2,728,990,630	3	12.3%	483	3	12.0%
Central East <i>Brevard, Indian River, Okeechobee, St. Lucie, Volusia counties</i>	\$30,106,167	7	2.1%	\$427,656,262	7	1.9%	215	6	5.3%
Central West <i>Citrus, DeSoto, Hernando, Hillsborough, Manatee, Pasco, Pinellas, Sarasota counties</i>	\$143,457,101	3	10.0%	\$3,112,248,390	2	14.1%	643	2	16.0%
North Central <i>Alachua, Bradford, Columbia, Dixie, Gadsden, Gilchrist, Hamilton, Jefferson, Lafayette, Leon, Levy, Madison, Suwannee, Taylor, Union, Wakulla counties</i>	\$71,157,646	6	5.0%	\$583,107,109	6	2.6%	60	8	1.5%
Northeast <i>Baker, Clay, Duval, Flagler, Nassau, Putnam, St. Johns counties</i>	\$128,764,548	4	9.0%	\$1,997,640,675	4	9.0%	420	4	10.4%
Northwest <i>Bay, Calhoun, Escambia, Franklin, Gulf, Holmes, Jackson, Liberty, Santa Rosa, Okaloosa, Walton, Washington counties</i>	\$9,605,425	8	0.7%	\$99,306,586	8	0.5%	86	7	2.1%
Southeast <i>Broward, Martin, Miami-Dade, Monroe, Palm Beach counties</i>	\$762,507,331	1	53.3%	\$12,038,756,447	1	54.4%	1,737	1	43.1%
Southwest <i>Charlotte, Collier, Glades, Hendry, Lee counties</i>	\$106,802,027	5	7.5%	\$1,135,815,881	5	5.1%	382	5	9.5%
	\$1,429,351,160		100%	\$22,123,521,980		100%	4,026		100%



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